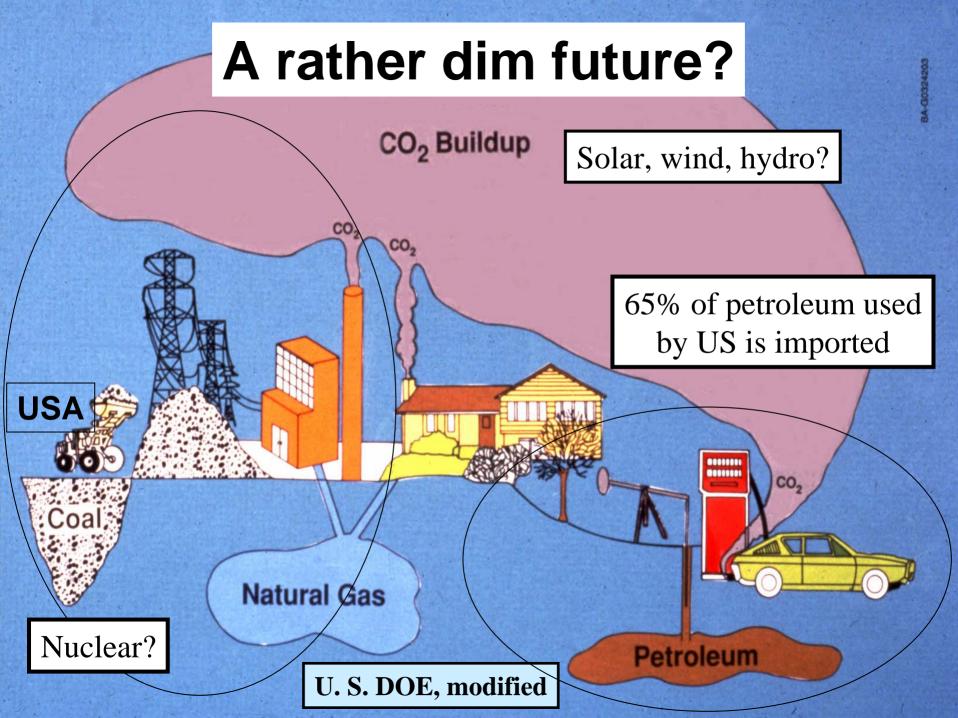
Fueling Florida's Future with Ethanol from Biomass



March 7, 2006





Biofuel Alternative to Fossil Fuel

Biopower (Most of US power from coal)

- Grid-connected capacity
 - 9700 MW direct combustion
 - 400 MW co-firing
- Biopower electricity prices generally range from 8-12¢/kWh

US needs 160 billion gal/yr of automotive fuel

Biofuels (Most of US fuel is from petroleum)

- Biodiesel 15 million gallons (2002)
- Corn ethanol
 - 81 commercial plants
 - 3.4 billion gallons (2004)
 - ~\$1.50/gal
- Cellulosic ethanol*
 - \$2.50/gal includes cost of biomass
 - Less than \$1.50 / gal with zero cost feedstock
 - less than \$1.00 / gal for negative cost feedstock (materials with a disposal costs)



Rated at 21 MW and providing the San Francisco Bay Area with baseload capacity, the Tracy Biomass Plant uses wood residues discarded from agricultural and industrial operations.

Larger plant in South Florida – 74 MW (Okeelanta, Florida)

Modified from DOE, Dec. 2005

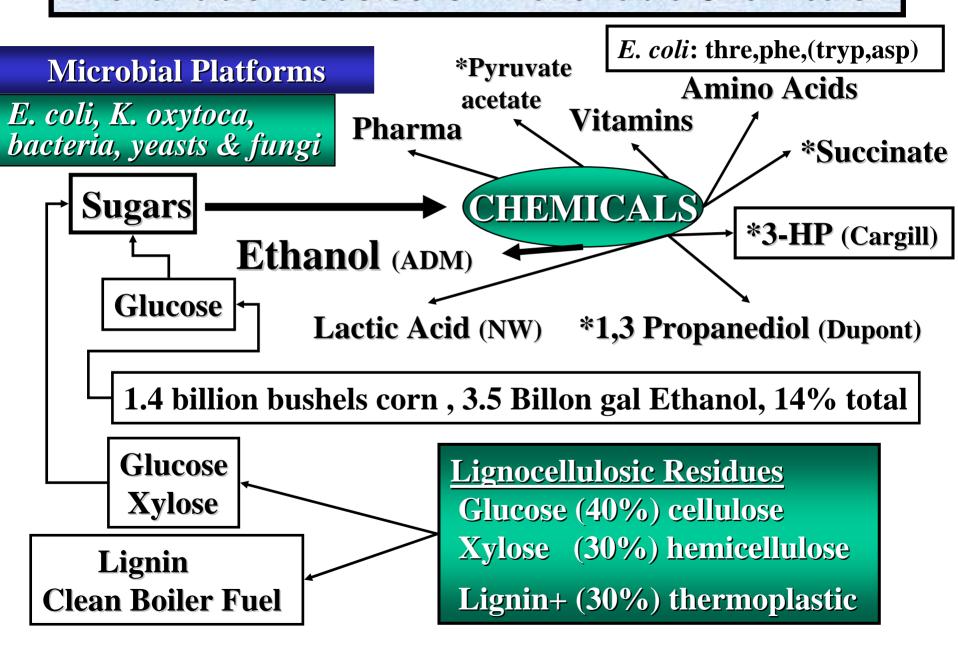


BioDiesel (B20) 85% Ethanol Gasoline 10% Ethanol Gasoline

Brazil currently burns E85 in many vehicles. There are no technology barriers to expanding the level of ethanol in automotive fuel.



Renewable Feedstocks > Renewable Chemicals

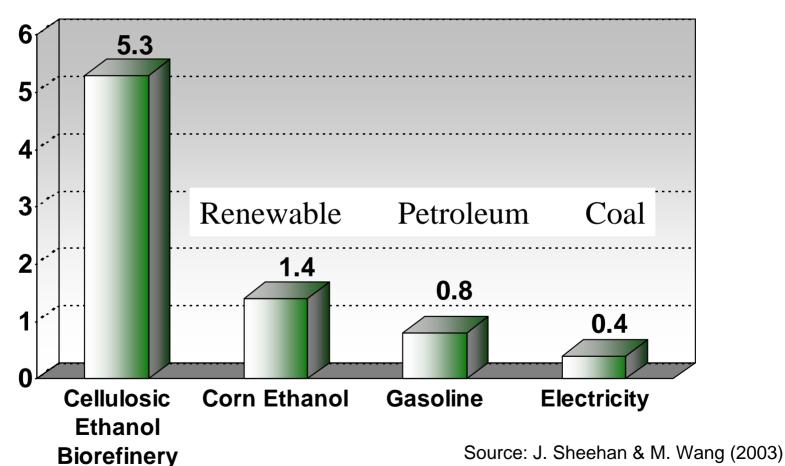


Fossil Energy Replacement Ratio

Energy Delivered to Customer

Fossil Energy Ratio (FER) =

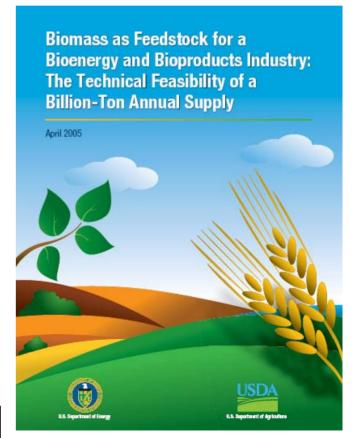
Fossil Energy Used



Biomass Resource Base

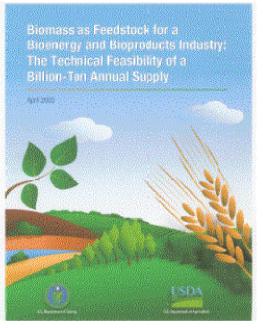
- Land resources of the U.S. can sustainably supply more than 1.3 billion dry tons annually and still continue to meet food, feed, and export demands
- Realizing this potential will require R&D, policy change, stakeholder involvement
- Required changes are not unreasonable given current trends
- Should be sufficient to replace 30% of current US petroleum requirements
- Increased car mileage!
- Wise energy use, Conservation!

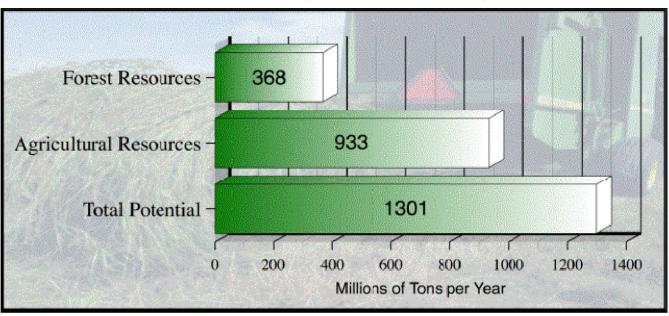
USDA/DOE
Billion Ton
Vision Paper



25% by 2025; 30% by 2030 programs

Biomass Availability and Type



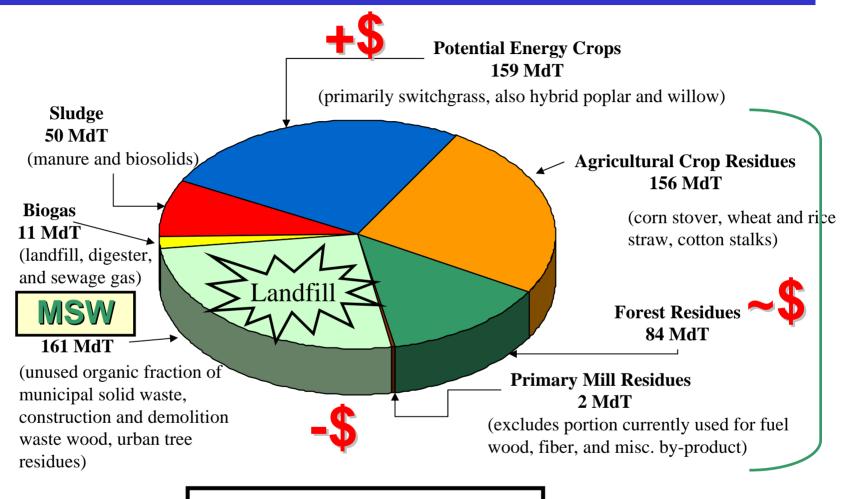


- "Billion Ton" study indicates that an annual biomass supply is potentially available to displace 30%+ of current U.S. petroleum consumption by 2030 using a variety of biomass types:
 - Agricultural lands
 - Corn stover, wheat straw, soybean residue, manure, switchgrass, poplar/willow energy crops, etc.
 Also MSW Green Waste in Florida
 - Forest lands

• Forest thinnings, fuelwoods, logging residues, wood processing and paper mill residues, urban wood wastes, etc.

Modified from US DOE, 2005

U.S. Feedstocks Available by Biomass Type



2 X in 2005 report

Mdt = million dry tons

Source: DOE, Biobased Products and Bioenergy Roadmap, 2001

New Domestic Bio-Industry





Biomass Feedstock

- Trees
- Grasses
- Agricultural Crops
- Agricultural Residues
- Forest Residues
- Animal Wastes
- Municipal Solid Waste

Conversion Processes

- Enzymatic Fermentation
- Gas/liquid Fermentation
- Acid Hydrolysis/Fermentation
- Gasification
- Pyrolysis
- Combustion
- Co-firing

PRODUCTS

Fuels:

- Ethanol
- Renewable Diesel
- Renewable Gasoline
- Hydrogen

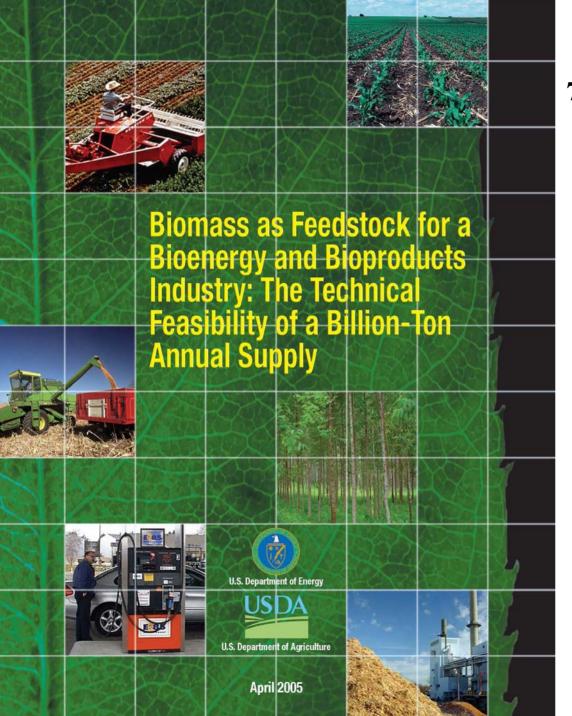
Power:

- Electricity
- Heat (co-generation)

Chemicals

- Plastics
- Solvents
- Chemical Intermediates
- Phenolics
- Adhesives
- Furfural
- Fatty acids
- Acetic Acid
- Carbon black
- Paints
- Dyes, Pigments, and Ink
- Detergents
- Etc.

Food, Feed, Fuel and Fiber



1.3 Billion dry tons/year

70% Carbohydrate, 20% Lignin

From the Carbohydrate

1.0 Billion tons of chemicals
or
130 Billion gal of fuel ethanol
or
Some Combination

(Need 160 Billion gal/yr)

Lignin and residues burned for power

Florida ---

- Depends almost exclusively on other states and nations for supplies of oil and gasoline, producing less than one percent of the nation's crude oil annually.
- Consumes 8.6 billion gallons of gasoline per year and consumption is growing by 300 million gallons per year.

(twice total corn ethanol)

Opportunities for Renewable Energy in Florida

Florida is Number 1 in something other than athletics.

FL leads the country in tons plant biomass produced per yr. (but not corn)

Florida has the resources to lead the country in

- Renewable fuel ethanol automotive (& chemicals)
- Combustion/co-firing/gasification power
- Anaerobic digester/ biogas -- on-site power and vehicles
- Development of energy crops for the future

Positive economic impacts for Florida

Producing Automotive Fuel in Florida

1

Established, conventional technology with yeasts

Sugar cane, syrup - Brazil Corn (local and shipped into Florida)- US Citrus molasses, Cane molasses Waste sugar (soft drinks, candy, etc.)

2

Alternative crops – sweet sorgham for ethanol, Increasing cane, increasing corn? Oil crops for biodiesel? -- soybeans, other?

3 Inedible biomass -- Lignocellulose to ethanol

Florida's Inedible Biomass Feedstocks

Municipal waste, green waste – disposal cost

Bagasse and cane waste – gathered, low value

Citrus pulp – fuel ethanol (animal feed)

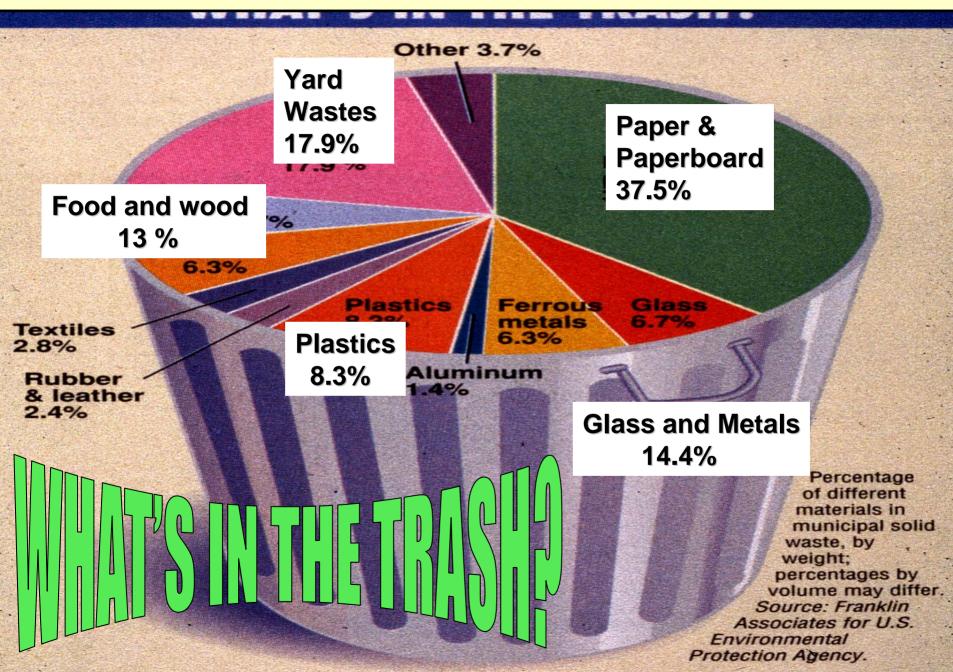
Forest & timber residues – disposal cost

Invasive plants – disposal cost

Animal waste -- disposal cost

Agricultural residues – collection costs

> 70% LIGNOCELLULOSE

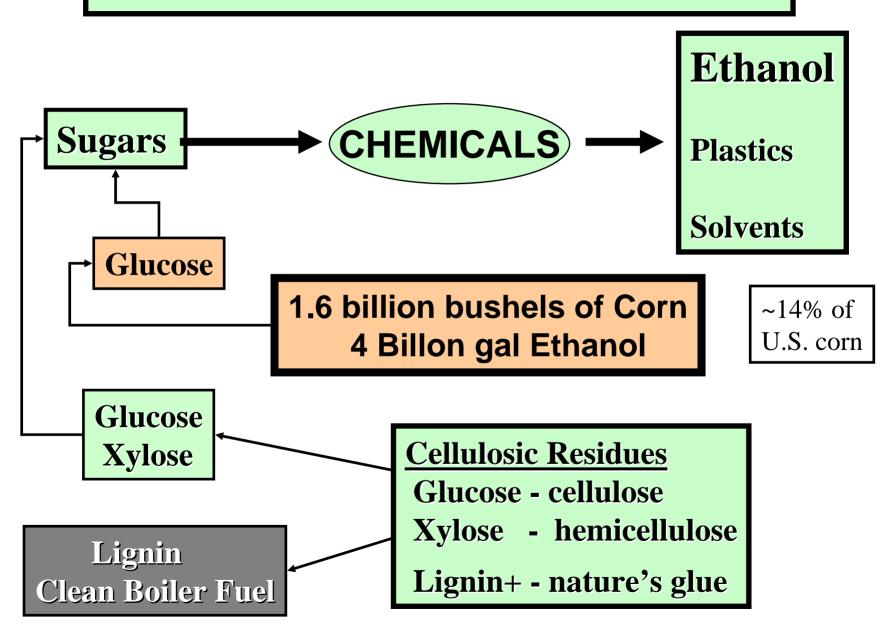


Cane Bagasse – Biomass Residues

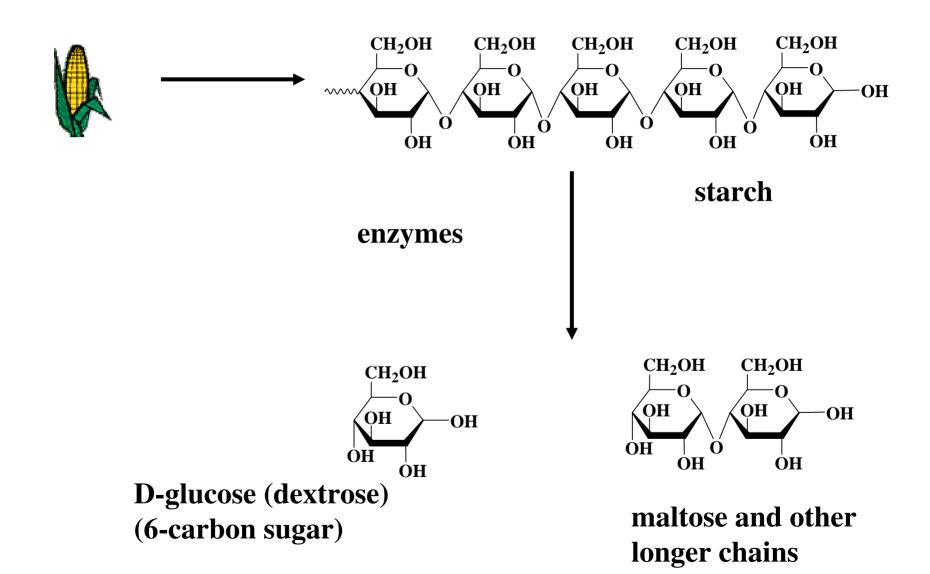
("Brown Gold" of the future) South of Lake Okeechobee, Florida

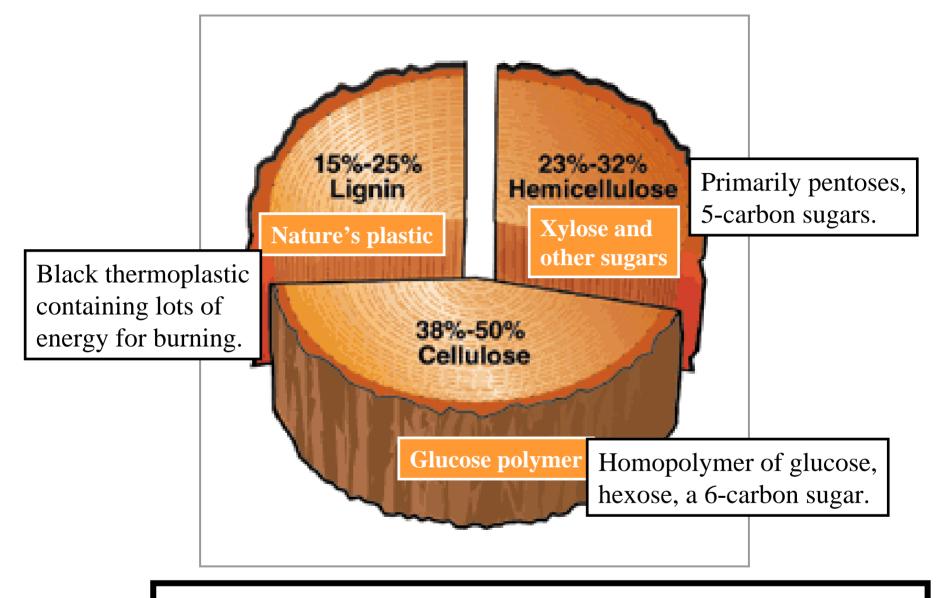


Renewable Feedstocks > Renewable Fuel

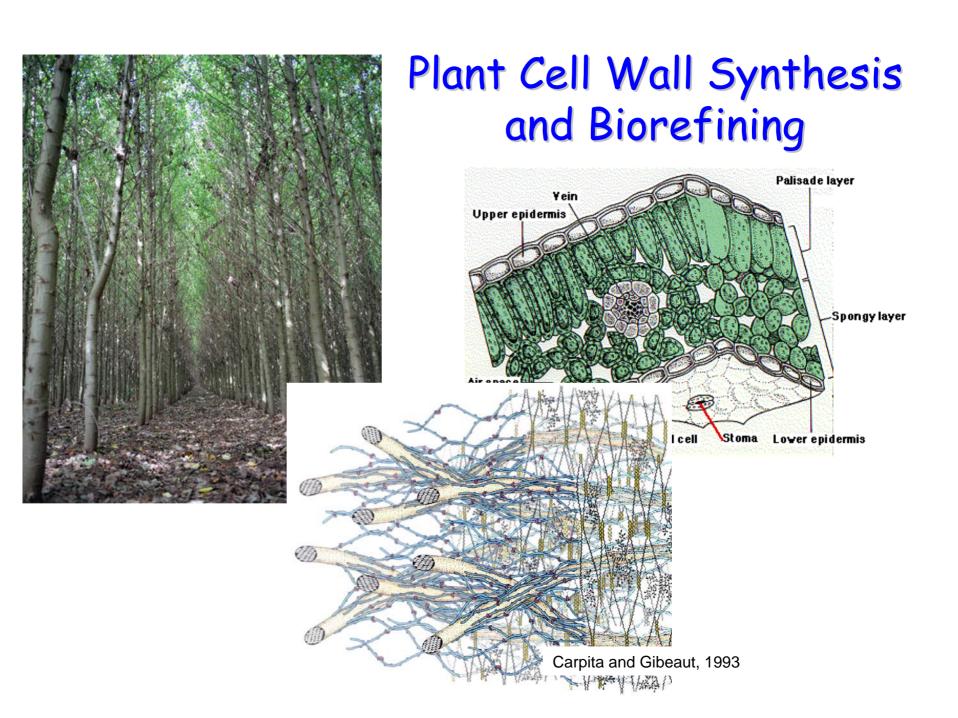


The main feedstock in the US today





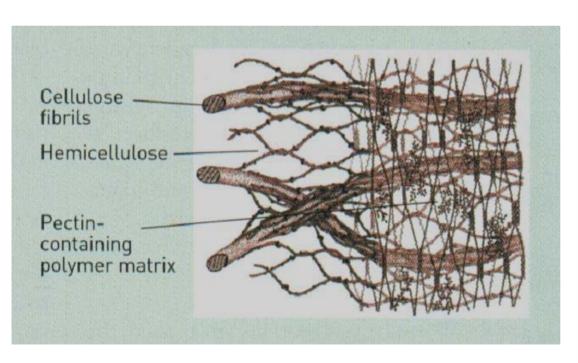
Composition of Lignocellulosic Biomass

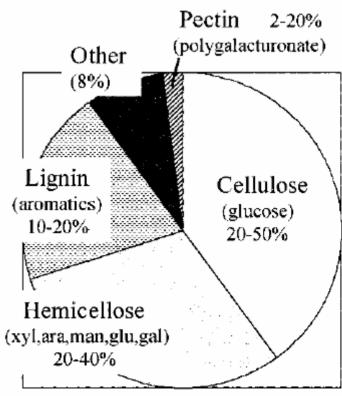


Composition of Biomass

Monomeric sugars released from hemicellulose by cooking with dilute mineral acids or adding enzymes.

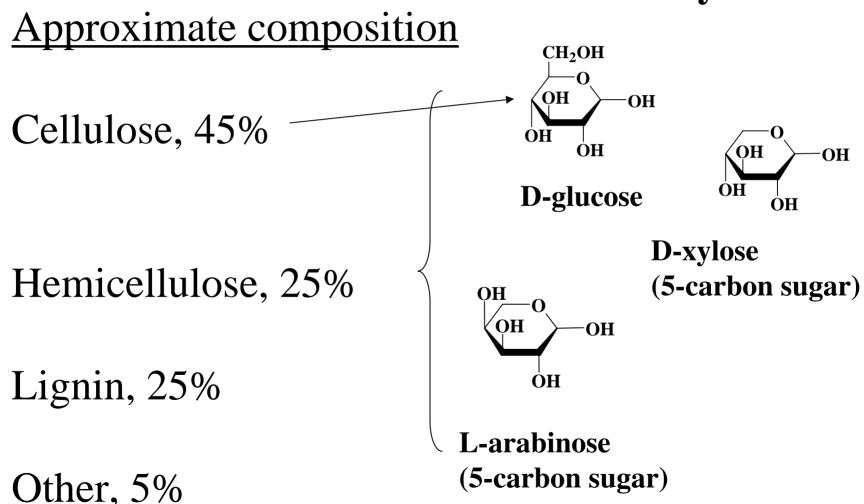
Cellulose – Strong acid treatment or cellulolytic enzymes

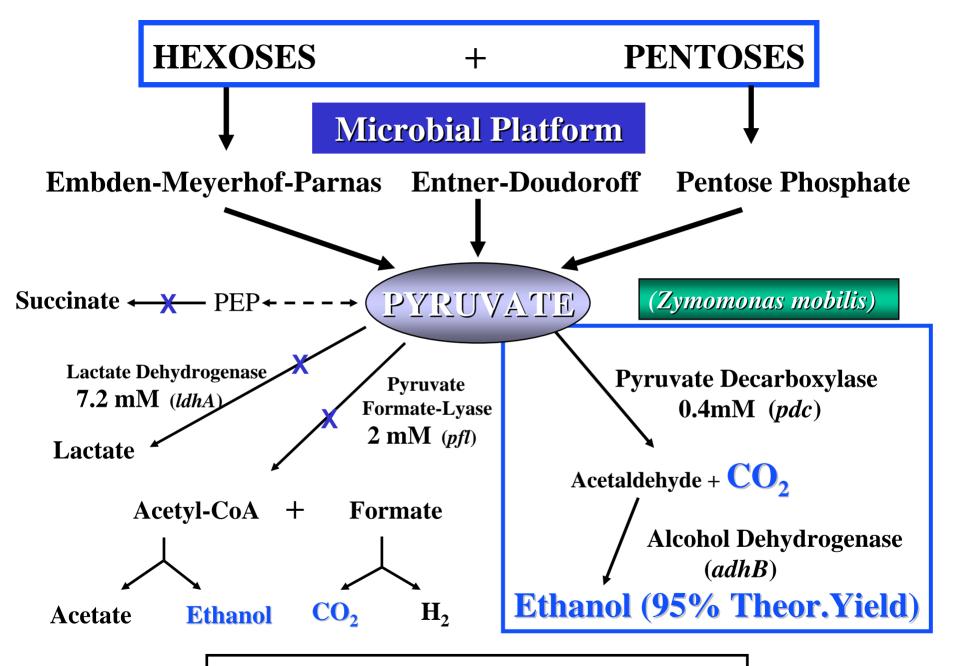




Future feedstock: Cellulosic biomass

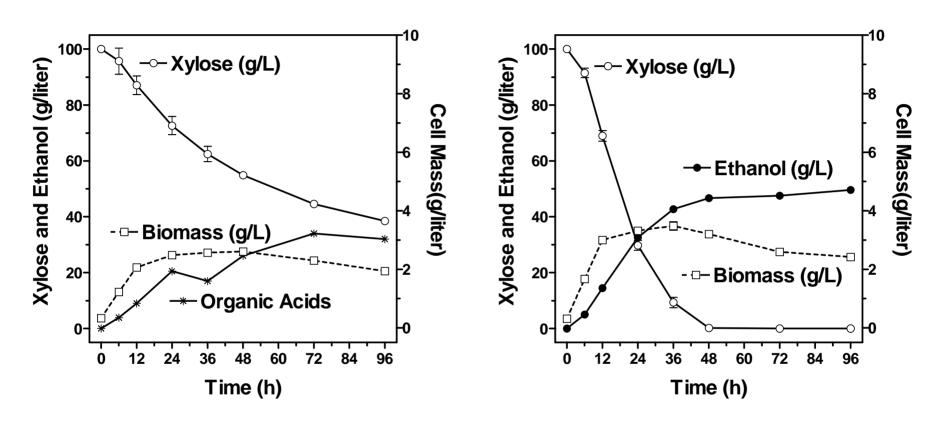
Biocatalyst??





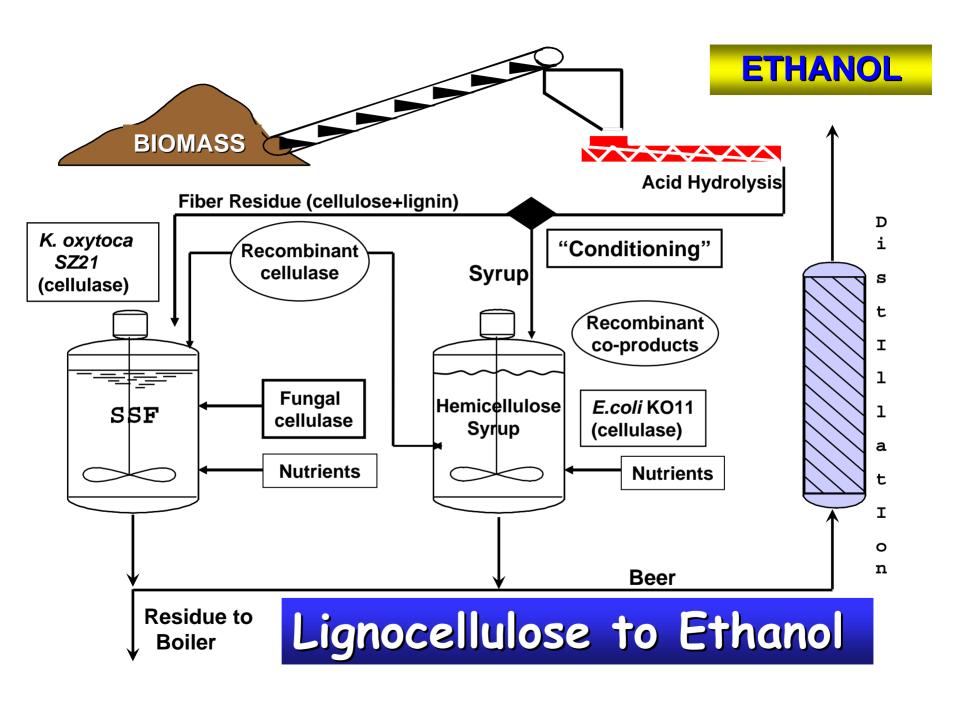
Derivatives of *E. coli* B and *K. oxytoca* M5A1)

E. coli B (organic acids) and KO11 (ethanol)

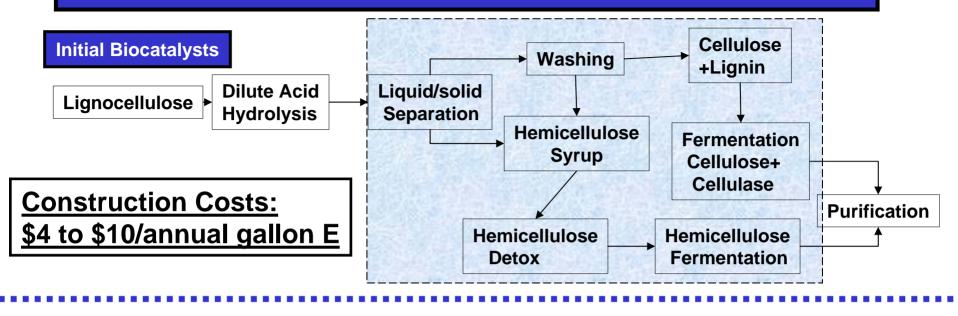


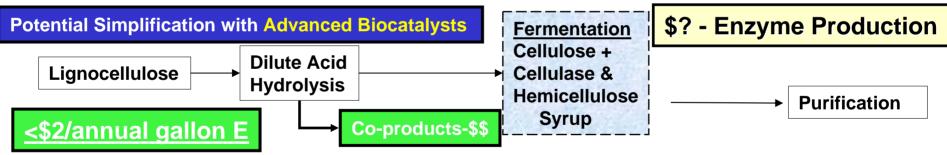
Yield – 0.50 g ethanol and 0.49 g CO₂ per g xylose

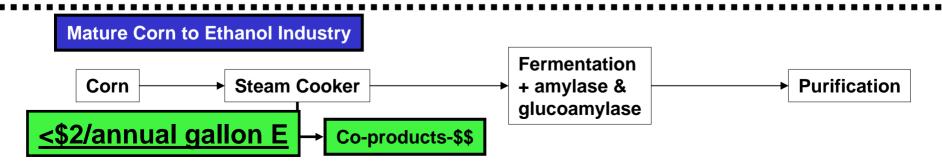
(10% Xylose, pH 6.5, 35C)



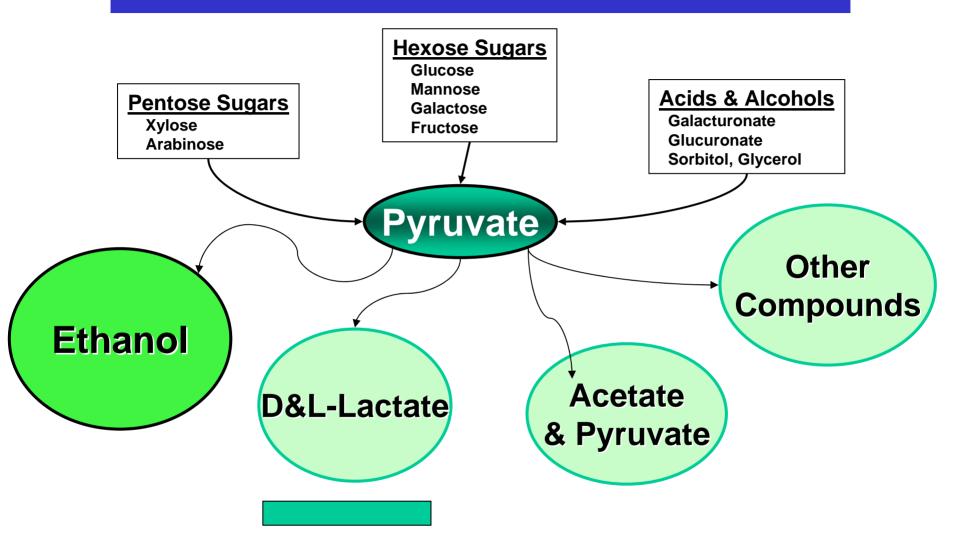
Conversion of Biomass to Fuel Ethanol & Chemicals







Fuels and Chemicals from Biomass



Polylactic acid (NatureWorks, LLC)

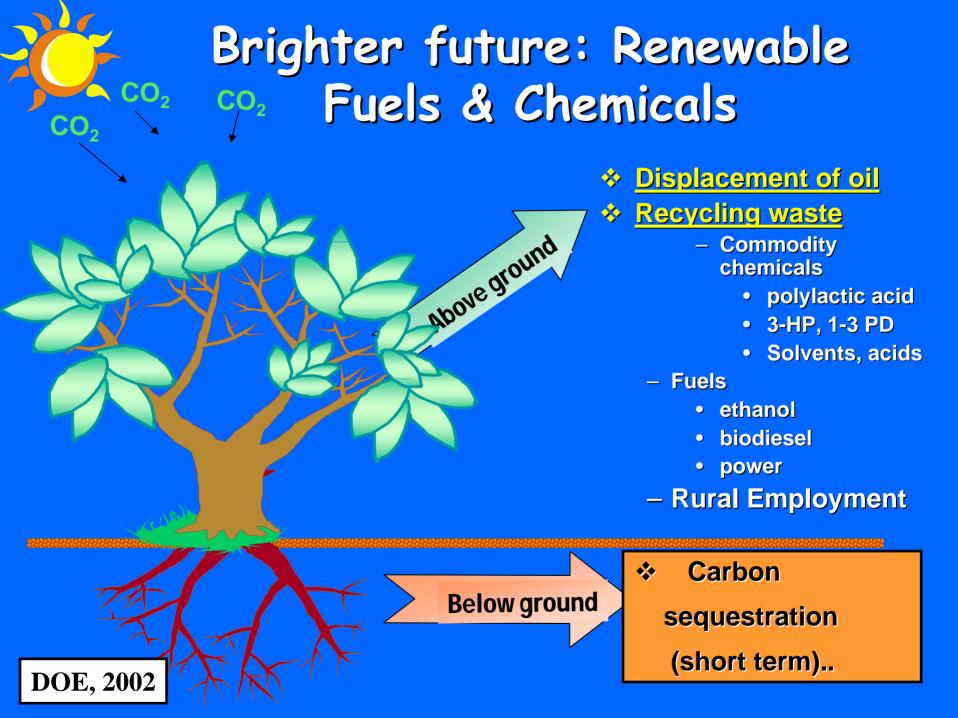
Nature Works Cargill Dow Polymers LLC











UF Commercial Development

- Ethanol Technology BC International LLC
 90/10 Hybrid Plant planned in US
 (Corn to ethanol + lignocellulose to ethanol)
 100% lignocellulose to ethanol in Japan
 Two-ton per day pilot plants in Louisianna and Tokyo
- Organic Acid Technology BioEnergy Inter., LLC (in large scale trials with multi-national company)
- Federal, State and Industry Sponsored Research
- Over 20 patents issued and pending; all licensed.

A short movie

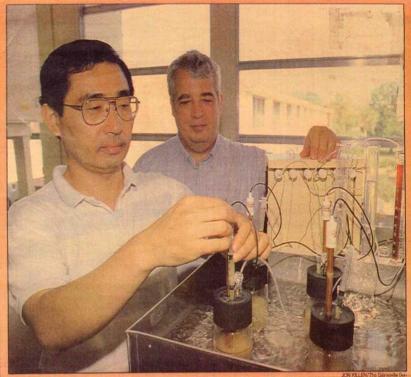
• In Japanese, no subtitles

• Ethanol Pilot operation -- Wood waste

Approximately 2 tons wood/day

Dependence on petroleum remains as the single most important factor affecting the world distribution of wealth, global conflict, human health, and environmental quality.

Reversing this dependence would increase employment, preserve our environment, and facilitate investments that improve the health and living conditions for all.



Lounie O. Ingram watches as Kazuyoshi Ohta, a visiting professor from Japan, works in the Metabolic Engineering Lab.

Crisis in Kuwait can turn up the heat on ethanol research

By GARY KIRKLAND

Sun staff writer

hen Iraq overran Kuwait, immediately America's attention turned to the gas pump. And the interest in alternative fuels again began to

"As the price of oil goes up," says University of Florida and Institute of Food and Agricultural Sciences professor Lonnie O. Ingram, "the economics become more favorable for alternative fuels."

"Importing of oil is one of the biggest reasons for the trade imbalance. That's a one-way street."

LONNIE O. INGRAM, IFAS

additive. Ingram says. In Brazil, he adds

chalk boards are covered from top to be tom with with formulas and calculations

A venture into the lab reveals special flasks, filled with a yellowish broth of plan sugars and engineered bacteria, sitting in a warm-water fermentation tanks. A bubbly suds on surface of the mixture is evidence that the bacteria is bard at work. Eventually the mixture will be distilled and purified.

"We're doing the tune-up studies to make it even better," Ingram says. "In industry we would operate million-gallon fermentation vessels."

A natent is being sought on the bacteris

1989 - Professor Ohta conducting fermentation studies at Univ. Fla.